

Operator Driven Reliability - Mobile Rounds and Inspection

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Agenda

- Introducing Rounds
 - Where does it fit?
- Digitalisation: Where To Start?
 - Prioritisation
 - Additional considerations
- Building Your Rounds
- Reporting, Analysis and KPI's

Introduction to Rounds

- Digitalisation of checklists with dynamic sequencing / routing of questions based on the situation
- Freedom to configure suitable rounds, audits, checklists
 - Mobile application for conducting the rounds
- Clear KPI's to show trend analysis over time

Prometheus Mobile Rounds

CB Pump Inspection Round (new)

6 ALL 1 ANSWERED 5 INCOMPLETE 0 EXCEPTIONS

Attachments

No Attachments

Upload File

Search

Circulation Pump

ASSET ID	SORT FIELD	TECH ID NO.
10013674	N/A	CB_CIRC_PUMP1

Is the pump running? ✓

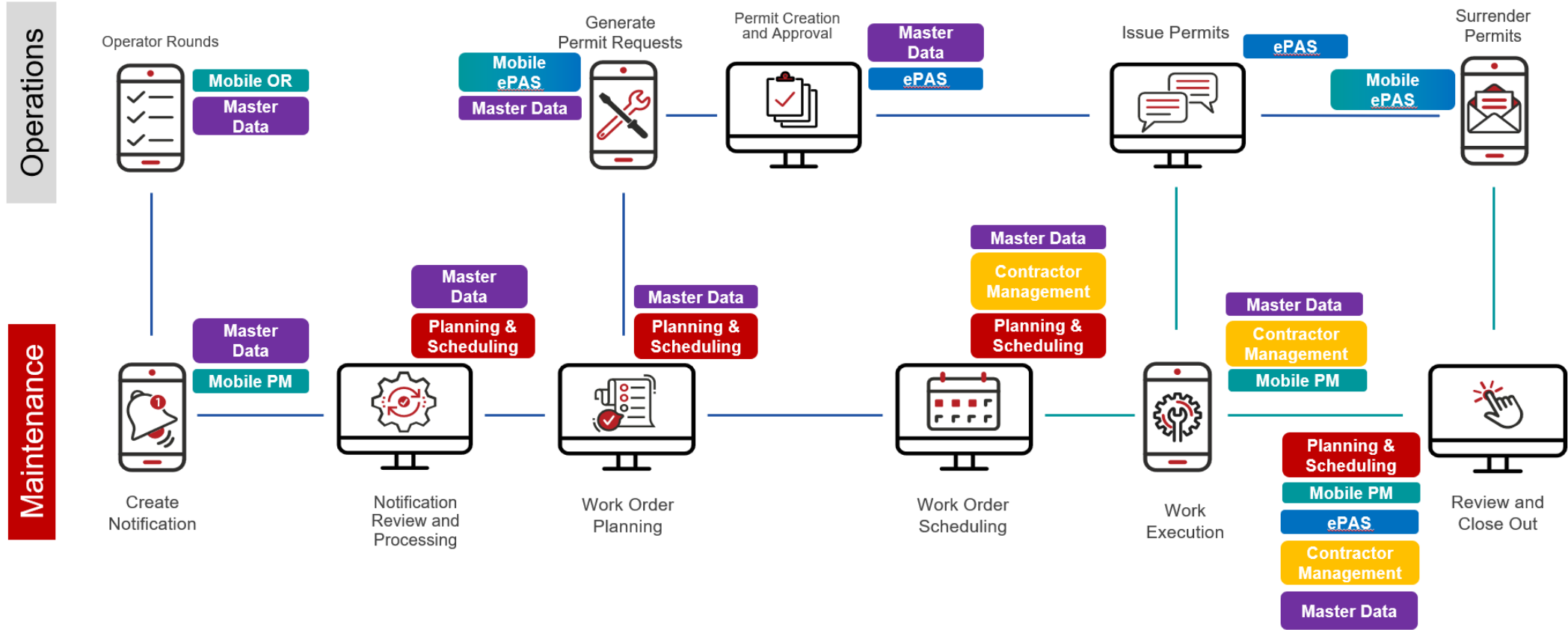
What is the Oil Temperature? DETAILS

Reading °C

Acceptable value between 82 and 88 °C

SAVE 1 question SUBMIT

Prometheus Platform - Rounds



Optimizing Your Operator Rounds Strategy

Where To Start?

- Digitilisation projects can appear daunting due to:
 - Lack of effective system of record use
 - Large number of paper-based processes and administrative tasks
 - Uncertainty about where to start – no structured plan in place
- There are simple approaches to manage the transition to a more digital process
- Start simple and build
 - Go at your own pace – no need for an all or nothing approach here

Digitization Efforts – Prioritisation

- Break it down to identify the highest priority items
- Which items are giving us the most hassle?
- What are the most performed items?
- Are there shared processes in place?
- Start to think about templates to invoke consistency and efficiency



Digitization Management

- Set reasonable timelines for the manageable selection of processes you've made
- Enlist help outside of your organization
 - Contractor resources / suppliers
- Anything worth doing in the long term is going to require effort and strategy



Build Your Strategy

Building Your Strategy

- Consider alignment with PM schedules – Are there tasks that need to be completed alongside PM work?
- Leverage Data Groupings – Some examples:
 - Pre-use inspections for fleet management
 - Lubrication rounds
 - Fire extinguisher inspections
 - Processes that require certification and qualification management

The Foundation of Your Strategy

- Asset information
- Measurement Points
- Question Content
- Workflow Builds

The screenshot displays the Prometheus Mobile application interface. At the top, there is a red header bar with the text "Prometheus Mobile" on the left and window control icons on the right. Below the header, a sub-header "Rounds" is visible. The main content area shows a list of rounds under the heading "Results (8)". A filter button labeled "DP_ASSIGN" is present. The list contains five entries, each with a circular icon, a title, and a table of details. The first entry is "21 & 22 C Store Tank Lvl Alarm Func Test" with a checkmark icon, indicating it is complete. The other four entries are "Weekly Floor Inspection Rounds", "CO2 Rounds", "Material Handling Rounds", and "Force Deflection Method - Belt Drive", all with circular icons and a status of "Not Started". The bottom of the screen features a navigation bar with five icons: Home, Drafts, Pending, Recent, and Feed.

Icon	Title	Progress	Status	Plant	Start Date	Due Date
✓	21 & 22 C Store Tank Lvl Alarm Func Test	Complete		1000 Werk Hamburg	04/19/2021 12:00 AM	04/19/2021 11:59 PM
🔄	Weekly Floor Inspection Rounds	Not Started	Active	1000 Werk Hamburg	04/06/2021 12:00 AM	04/05/2022 11:59 PM
🔄	CO2 Rounds	Not Started	Active	1000 Werk Hamburg	02/02/2021 12:00 AM	10/01/2021 11:00 PM
🔄	Material Handling Rounds	Not Started	Active	1000 Werk Hamburg	02/02/2021 12:00 AM	10/01/2021 11:00 PM
🔄	Force Deflection Method - Belt Drive	Not Started	Active	1000 Werk Hamburg	02/02/2021 12:00 AM	10/01/2021 11:00 PM

Structuring Your Rounds

- It's important to understand where information needs to be captured
 - Do certain readings need to be captured in your EAM / CMMS?
- Do we just need a simple checklist? Or do we need a round which incorporates certain dynamics based upon the on-site scenario?
 - For example, if a reading is outside of its tolerance, do we continue or do we take action / address further related questions?

Asset Landscape

- Asset Hierarchy – Direct integration with the EAM
- Asset Hierarchy – stand alone assets
- Master Data Elements

The screenshot displays the Prometheus Assets interface. The top navigation bar includes the 'Assets' logo, a user profile for 'Devin Peters (dpeters@prometheusgroup.com)', and tabs for 'SAP Assets' and 'Local Assets'. The left sidebar shows a hierarchical tree of assets, with 'DP-B-E1, Bio Service Water Main Line Valve' selected. The main content area is divided into two sections: a table of measurement points and a 'QUESTIONS' tab.

Measuring Point	MP Description	Characteristic/Code Group	Characteristic/Code Group Description
13757	Pump Total Run Time	OPERATION_HOURS_1	Operation hours: machines
13759	Pump Total Run Time	UT-OPH	Operating Hour Meter
13762		PRESSURE_LOSS_1	Loss of pressure: water filter

The 'QUESTIONS' tab on the right shows a table with two columns: 'Title' and 'Component Type'. It lists 'Pump Run Time' and 'Differential Pressure Reading', both associated with a 'QuestionTemplate'.

Measurement Points

- With or Without EAM integration
- Allows us to create historical reference, trending, and analysis
- Drive towards more proactive maintenance practices
 - Taking action before it's too late

Prometheus Mobile

Question Summary

7 ALL 0 ANSWERED 7 INCOMPLETE 0 EXCEPTIONS

Search

No Asset

Shop Temperature DETAILS

Reading 62 °F

Acceptable value between 64 and 73 °F

Comments

Inform Area supervisor

3D Measurement

Is the pump running?

Spot Check FOD

SAVE SUBMIT

Tie It Together

- Use calculations to ensure action is only taken when it's needed
- Actions and Workflows – You control the process, and the right people are reviewing and approving any escalations
- ERP touchpoints – Notification and Work Requests – automated or manual

The screenshot shows a web interface for a 'Relationship Builder'. At the top, there are tabs for 'RELATIONSHIP BUILDER', 'CONFIGS', and 'OVERRIDES', with 'RELATIONSHIP BUILDER' selected. A close button 'X' is in the top right. The main heading is 'Shop Temperature'. Below it, the text 'Relationship Builder' and 'Please set up relationships here' is displayed. The interface contains a list of conditions and actions:

- Condition: Shop Temperature
- Condition: Greater Than 73 → Action: Inform Supervisor and perform shutdown according to procedure.
- Condition: Less Than 64 → Action: Inform Area supervisor

A plus sign icon is visible to the left of the conditions. At the bottom, there is a button labeled 'Add Multi-Expression' and a dropdown menu.

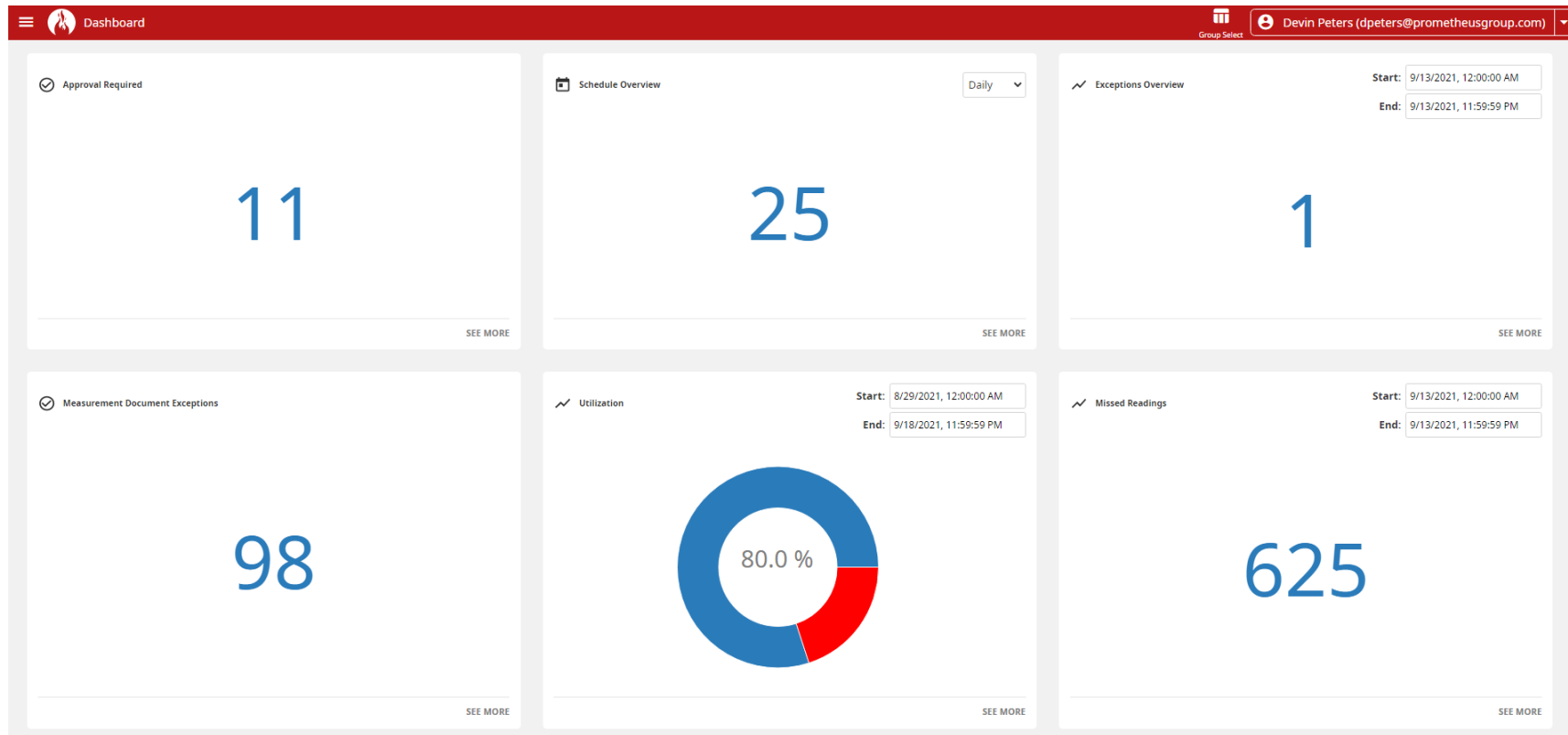
Analyze and Maintain

Analysing the Programme

- Monitor and Improve the process with actionable insight
 - Are current processes leading to discovery work?
 - Are certain inspections required/necessary?
 - Should we be doing them more or less frequently?
 - How often do measurement entries deviate from the expected?
 - How often are inputs missed?
 - How do we drive improved compliance? Personnel assignment to enforce responsibility and ownership

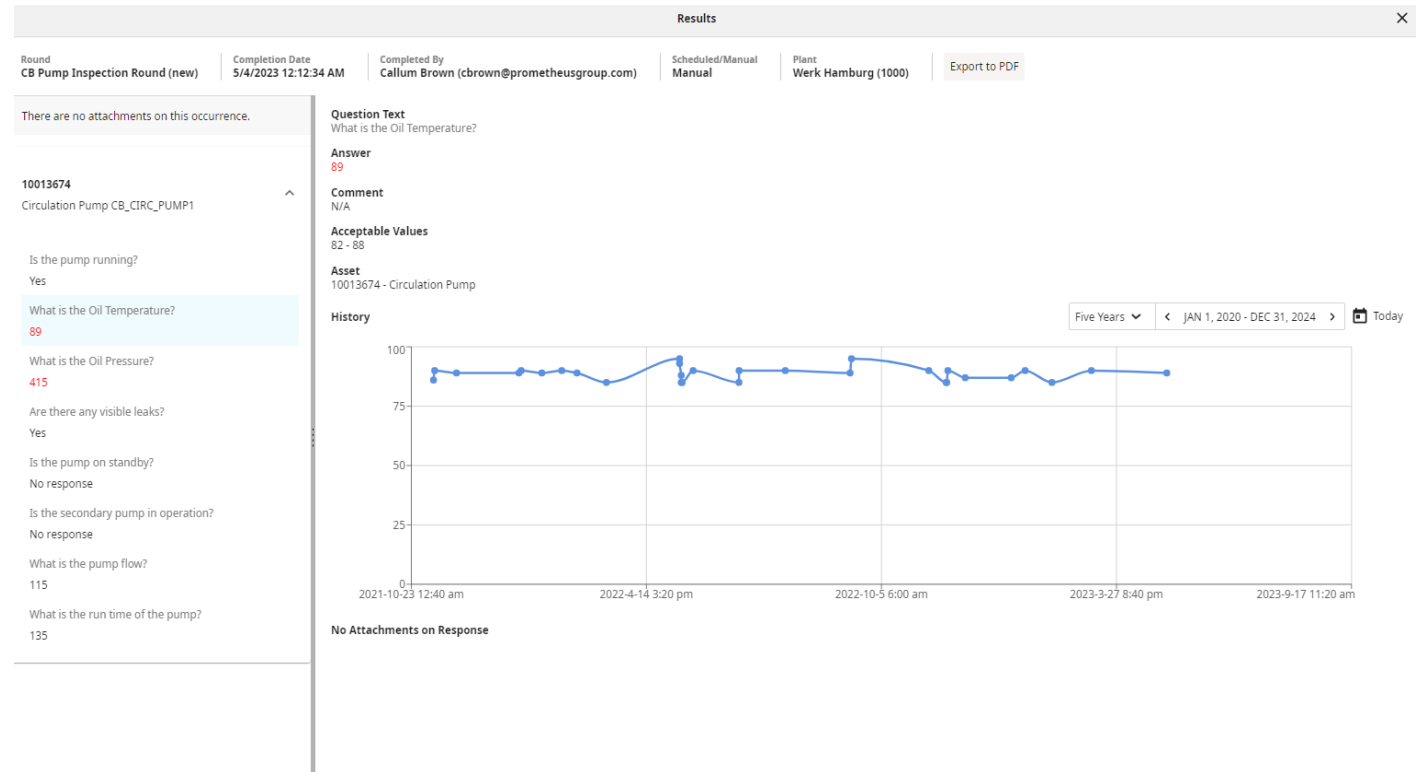
KPI Dashboard

- Strategic and Targeted Dashboard Management



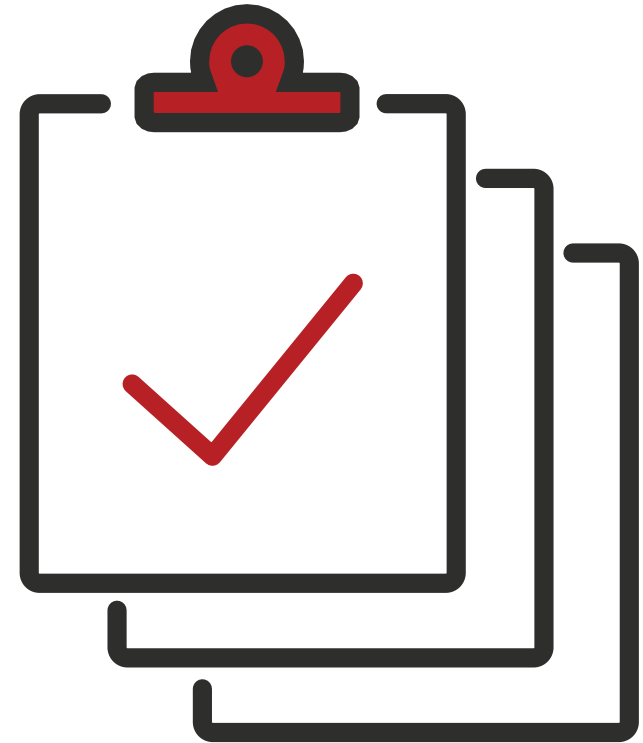
Analysing the Results of a Round

- Trend Analysis Charts
- Clear picture of deviations
- Proactive, not reactive maintenance



Additional Feature Controls?

- Filling in the Gaps
 - Barcode / QR Code Scanning at the asset location
 - Image capture – attach photos, audio and video
 - Supervisory review and approval – add review when you need it and track how often items are escalated and adjust as needed.



Thank you

Questions?

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EUROPEAN
CONFERENCE

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