## Six Steps to Tame the Backlog Beast

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### Prometheus Group

- Founded in 1998
- Headquartered in Raleigh, NC, USA
- 11 global offices
- Integrated and intuitive software
- Partnerships with industry leading companies





**TOP 8**Oil & Gas



**TOP 7**Mining & Metals



**TOP 7**Pulp & Paper



**TOP 6**Chemical



**TOP 6**Utilities











#### **Key Customers**































































































































































#### The Prometheus Platform





## Backlog Issues and Impacts

- Difficult to determine what to plan
- Lack of a process makes communication and handoff difficult
- Poor backlogs lead to poor schedules
- Priority work can be missed and lead to break-ins



## Assess Your Work Scheduling Backlog

- Commit to the comb!
- Work to look for:
  - Duplicates
  - Completed
  - "Needs Improvement"
- Filtering & sorting tools are your friends
- Priority-based modifications



### Organize Your Maintenance Work Orders

- Figure out the Who, How, and What
- Description, tasks, and hours
- Required resources
- Cost estimates
- Safety tasks/procedures
- Communication procedures



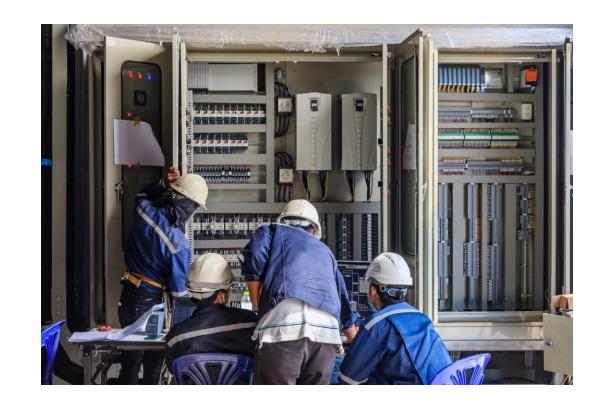
## Live Demonstration

Assess and Organize



## Get Maintenance & Operations Together

- Conduct team reviews
- Leverage priority and asset criticality
- Establish an asset owner to make the final decision





## Create a Workforce Scheduling Plan of Attack

Time to schedule!

• Set times – consider labor, resource, equipment availability

Make sure you have the right scheduling tools to get the job

done quickly and efficiently





## Live Demonstration



## Monitor Your Scheduling Actuals

- Automate your reporting
- Maintain a flexible, data-driven plan
- Know the difference between where you are and where you want to be
- Communicate actuals with the team



## Reflect, Revise, and Optimize your MRO

- Highly critical, often overlooked
- Driving continuous improvement
- Things to look for:
  - Percentage of tasks complete
  - Rescheduled work
  - Patterns
- Best practice recommendation: 2 weeks backlog per tech\*



## Live Demonstration



## Solution Benefits & Summary

#### Summary

- Strong backlogs lead to planning & scheduling success
- Backlogs are the integral to ensuring maintenance and operations success
- Planning and Scheduling quality can be effectively analyzed

#### Benefits

- Solutions integrate directly with the source EAM
- Enhanced workflow structuring simplifies role access
- Clear Visibility
- Concise and integrated metrics



# Questions?



# Thank you

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